

Sept 06, 2022



END OF THE DAY SUMMARY



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DOMESTIC INDICES

	CLOSE	POINTS	% CHANGE
SENSEX	59197	-49	-0.08
NIFTY	17656	-10	0.06
MIDCAP	25702	121	0.47
SMALL CAP	29086	30	0.10

BSE 200 GAINERS/LOSERS

GAINERS	% CHANGE	LOSERS	% CHANGE
VBL	5.66	ICICIGI	-3.67
CROMPTON	5.05	PATANJALI	-2.87
TATAPOWER	4.63	NHPC	-2.70
AMBUJACEM	4.59	TATACONSUM	-2.35
SRTRANSFIN	4.58	SYNGENE	-2.32

BSE SECTORAL INDICES

	CLOSE	POINTS	% CHANGE
POWER	5239	98	1.90
OIL & GAS	19937	266	1.35
METAL	19241	166	0.87
Healthcare	22906	113	0.50
REALTY	3769	18	0.49
CD	42898	144	0.34
TECK	13100	4	0.03
CG	33178	8	0.02
AUTO	30308	-31	-0.10
Finance	8484	-24	-0.28
IT	28329	-84	-0.29
BANKEX	45414	-187	-0.41

ADVANCE/DECLINES

	BSE	% CHANGE
ADVANCES	1789	50
DECLINES	1665	46
UNCHANGED	134	4

COMMODITIES

	VALUE	ABSOLUTE CHANGE
GOLD (\$ / OUNCE)	1711.4	+1.00
SILVER (\$ / OUNCE)	18.2904	+0.1339
GOLD (RS. / 10 GRAMS)	50475	+42
SILVER (RS. / KG)	53907	+517
CRUDE OIL FUTURES OIL (\$ / BARREL)	86.34	-0.53

CURRENCY & BOND YIELD

	VALUE	ABSOLUTE CHANGE
USD/INR	79.84	-0.01
IND10 YR BOND YIELD	7.181	-0.037



VIEW ON MARKET PERFORMANCE

Nifty ended almost flat on Sept 06 after a day of swings either side. Nifty opened higher but fell soon thereafter to form an intraday bottom at 1030 Hrs. It later rose, then fell and rose again. At close, Nifty was down 10.2 points or 0.06% at 17655.6.

Among sectors, Power, Oil & Gas and Metals indices rose the most while Banks, IT and FMCG indices fell the most. Midcap index rose 0.47% outperforming the Nifty but advance decline ratio was negative at 0.96:1.

Asian markets were largely higher though nominally. European markets rose cautiously on Tuesday as investors continued to assess recession risks in the region and as previously surging gas prices slipped back 10%. The Reserve Bank of Australia earlier Tuesday raised its cash target rate by 50 basis points to 2.35%, its highest level since 2014, and the fifth interest rate increase so far this year.

Nifty, though having closed almost flat, formed higher top higher bottom formation compared to the previous session. It formed a high wave doji candle suggesting indecision after a rise. US markets are slated to open today post a holiday on Monday and could influence the opening of our markets on Wednesday. Nifty could remain in the 17540-17777 band for the near term.

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HDFC securities Limited, I Think Techno Campus, Building - B, "Alpha", Office Floor 8, Near Kanjurmarg Station, Opp. Crompton Greaves, Kanjurmarg (East), Mumbai 400 042 Phone: (022) 3075 3400 Fax: (022) 2496 5066
Compliance Officer: Murli V Karkera Email: complianceofficer@hdfcsec.com Phone: (022) 3045 3600

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